Abacus FINANCE

Cash Flow Senior Lender Lower-Middle Market

EBITDA between $2 and $15 Million

ABACUS OVERVIEW

Founded in 2011, Abacus Finance Group, LLC is a New York-based private credit lender focused on providing cash flow-based, senior secured debt to private equity/family office sponsored lower-middle market companies nationwide.

Abacus manages $1.3 Billion in assets and is dedicated to investing in the Lower Middle Market defined as companies with less than $150 Million in revenue and EBITDA between $2 to $15 Million.

Abacus is an affiliate of New York Private Bank & Trust, the holding company for Emigrant Bank, founded in 1850. We are also a licensed SBIC Fund Manager.

EMIGRANT Since 1850

SBA U.S. Small Business Administration

SBIA SMALL BUSINESS INVESTOR ALLIANCE

ABACUS ADVANTAGES

Certainty of close
We believe in transparency, closing deals on time and keeping our promises — meaning no last-minute surprises. Best of all, we will be your partner every step of the way until the deal is closed.

Speed of Response
Our high-touch service means that we are available 24/7 and our turnaround times are under 72 hours due to our lean structure and efficient decision-making process.

Flexibility
We have a stable and significant base of committed capital, which means we can offer flexible, tailored solutions that other firms cannot.

FEATURED INVESTMENT

CONSUMER PRODUCTS

HORSEPOWER
AUTOMOTIVE GROUP

Chandler, AZ

SPONSORED BY

River Associates

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

JUNE 2026

INVESTMENT CRITERIA

- EBITDA: $2 Million to $15 Million
- Revenue: $10 Million to $150 Million
- EBITDA Margin: 10% Minimum
- Geography: U.S. Based Businesses

INDUSTRY FOCUS

Aerospace / Defense | Consumer | Distribution | Healthcare | Manufacturing | Services | Technology

INVESTMENT TEAM

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Afsheen Ali
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Representative Investments

RECENT DEALS

INDUSTRIAL SERVICES
Heritage Holding Heritage MEP
Boston, MA
SPONSORED BY
Heritage Holding
$148,000,000
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
JUNE 2026

BUSINESS SERVICES
celito
Palo Alto, CA
SPONSORED BY
ACHIEVE PARTNERS
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender
MAY 2026

CONSUMER PRODUCTS
3B INTERNATIONAL
Totowa, NJ
SPONSORED BY
SBJ Capital
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
MARCH 2026

HEALTHCARE
Apex Dental Laboratory Group
Dallas, TX
SPONSORED BY
LVC LongueVue Capital
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
DECEMBER 2025

BUSINESS SERVICES
Benefits ALL IN
Cincinnati, OH
SPONSORED BY
WestView Capital Partners
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
JANUARY 2026

SERVICES

POOL CENTURION
Florida City, FL
SPONSORED BY
Atlantic Street Capital
$10,000,000
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
2025

govSpend
Boca Raton, FL
SPONSORED BY
THOMPSON STREET CAPITAL PARTNERS
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender
2025

DHC Dark Horse Consulting — BIOTECH LOGIC
Walnut Creek, CA — Cave Creek, AZ
SPONSORED BY
WestView Capital Partners
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
2024

Ascend
SPONSORED BY
ACHIEVE PARTNERS
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
2024

rokolabs
New York, NY
SPONSORED BY
WestView Capital Partners
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
2023

CONSUMER

marcy
Glendale Heights, IL
SPONSORED BY
LFM capital
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
2025

KINGSTON KITCHEN & BATH
Chino, CA
SPONSORED BY
LVC LongueVue Capital
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender
2024

ROX360
Return on Guest Experience for VRMS
Eastpoint, FL
SPONSORED BY
FORT POINT CAPITAL
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2022

GLD
Miami, FL
SPONSORED BY
H.I.G. GROWTH PARTNERS
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2021

Westbrook, ME + Chester, VT
SPONSORED BY
Frontenac
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2018

HEALTHCARE

Sabai Group, LLC
Chesterfield, MO
SPONSORED BY
THOMPSON STREET CAPITAL PARTNERS
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2022

Summit Clinical Research
San Antonio, TX
SPONSORED BY
LVC LongueVue Capital
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2022

MGC DIAGNOSTICS
Saint Paul, MN
SPONSORED BY
ALTUS CAPITAL PARTNERS
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2021

Kymanox
Morrisville, NC
SPONSORED BY
WestView Capital Partners
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2021

LSBio
LifeSpan BioSciences, Inc.
Seattle, WA
SPONSORED BY
THOMPSON STREET CAPITAL PARTNERS
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2021

MANUFACTURING / INDUSTRIAL SERVICES / DISTRIBUTION

DIAMOND
Johnson Creek, WI
SPONSORED BY
LVC LongueVue Capital
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
2026

EDWARDS MOVING & RIGGING
Shelbyville, KY
SPONSORED BY
CORE INDUSTRIAL
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender
2025

DAEDALUS INDUSTRIAL
Easley, SC
SPONSORED BY
LVC LongueVue Capital
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender
2025

YALE CORDAGE + SLINGMAX
Saco, ME — Aston, PA
SPONSORED BY
River Associates
$38,000,000
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
2023

RBW LOGISTICS
Augusta, GA
SPONSORED BY
LVC LongueVue Capital
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2023

TECHNOLOGY

HOIST
SPONSORED BY
WestView Capital Partners
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
2025

Hubstaff
Fishers, IN
SPONSORED BY
WestView Capital Partners
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger
2023

MMI.IO
Salt Lake City, UT
SPONSORED BY
WestView Capital Partners
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2023

NextNet MEDIA
St. Petersburg, FL
SPONSORED BY
CLEARVIEW CAPITAL
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2021

invisors
Atlanta, GA
SPONSORED BY
WestView Capital Partners
Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger
2021

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