

ABACUS OVERVIEW

Founded in 2011, Abacus Finance Group, LLC is a New York-based private credit lender focused on providing cash flow-based, senior secured debt to private equity/family office sponsored lower-middle market companies nationwide.

Abacus manages \$1.3 Billion in assets and is dedicated to investing in the Lower Middle Market defined as companies with less than \$150 Million in revenue and EBITDA between \$2 to \$15 Million.

Abacus is an affiliate of New York Private Bank & Trust, the holding company for Emigrant Bank, founded in 1850. We are also a licensed SBIC Fund Manager.



ABACUS ADVANTAGES

Certainty of close

We believe in transparency, closing deals on time and keeping our promises — meaning no last-minute surprises. Best of all, we will be your partner every step of the way until the deal is closed.

Speed of Response

Our high-touch service means that we are available 24/7 and our turnaround times are under 72 hours due to our lean structure and efficient decision-making process.

Flexibility

We have a stable and significant base of committed capital, which means we can offer flexible, tailored solutions that other firms cannot.

FEATURED INVESTMENT

CONSUMER PRODUCTS

HORSEPOWER
AUTOMOTIVE GROUP

Chandler, AZ

SPONSORED BY

 **River Associates**

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

JUNE 2026

INVESTMENT CRITERIA

- EBITDA: \$2 Million to \$15 Million
- Revenue: \$10 Million to \$150 Million
- EBITDA Margin: 10% Minimum
- Geography: U.S. Based Businesses

INDUSTRY FOCUS



INVESTMENT TEAM

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Representative Investments

RECENT DEALS

INDUSTRIAL SERVICES


Heritage Holding
Heritage MEP
Boston, MA

SPONSORED BY


Heritage Holding

\$148,000,000

Senior Secured Credit Facilities
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JUNE 2026

BUSINESS SERVICES


celito
Palo Alto, CA

SPONSORED BY


ACHIEVE PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lender

MAY 2026

CONSUMER PRODUCTS


3B INTERNATIONAL
Totowa, NJ

SPONSORED BY


SBJ Capital

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

MARCH 2026

HEALTHCARE


Apex
Dental Laboratory Group
Dallas, TX

SPONSORED BY


LVC
LONGUEVUE CAPITAL

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

DECEMBER 2025

BUSINESS SERVICES


Benefits
ALL IN
Cincinnati, OH

SPONSORED BY


WestView
CAPITAL PARTNERS

Undisclosed

Senior Secured Credit Facilities
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JANUARY 2026

SERVICES


POOL CENTURION
Florida City, FL

SPONSORED BY


Atlantic Street
Capital

\$10,000,000

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2025


govSpend
Boca Raton, FL

SPONSORED BY


THOMPSON STREET
CAPITAL PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2025


DHC
WALNUT CREEK CONSULTING
Walnut Creek, CA


BIO TECH LOGIC
Cave Creek, AZ

SPONSORED BY


WestView
CAPITAL PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2024


Ascend

SPONSORED BY


ACHIEVE PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2024


roklabs
New York, NY

SPONSORED BY


WestView
CAPITAL PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023

CONSUMER


marcy
LABORATORIES | SINCE 1988
Glendale Heights, IL

SPONSORED BY


LFM capital

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Lender

2025


KINGSTON
KITCHEN & BATH
Chino, CA

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LVC
LONGUEVUE CAPITAL

Undisclosed

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Administrative Agent | Sole Lender

2024


ROX360
Return on Quest Experience for VRMS
Eastpoint, FL

SPONSORED BY


FORT POINT
CAPITAL

Undisclosed

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2022


GLD
Miami, FL

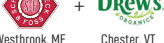
SPONSORED BY


H. I. G.
GROWTH PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021


Drew's
Westbrook, ME


Frontenac
Chestert, VT

SPONSORED BY


Frontenac

Undisclosed

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2018

HEALTHCARE


Sabai Group, LLC
Chesterfield, MO

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THOMPSON STREET
CAPITAL PARTNERS

Undisclosed

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2022


Summit
Clinical Research
San Antonio, TX

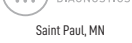
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Undisclosed

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2022


MGC DIAGNOSTICS
Saint Paul, MN

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ALTUS
CAPITAL PARTNERS

Undisclosed

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2021


Kymanox
Morrisville, NC

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CAPITAL PARTNERS

Undisclosed

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2021


LSBio
LifeSpan BioSciences, Inc.
Seattle, WA

SPONSORED BY


THOMPSON STREET
CAPITAL PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

MANUFACTURING / INDUSTRIAL SERVICES / DISTRIBUTION


DIAMOND
Johnson Creek, WI

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LVC
LONGUEVUE CAPITAL

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2026


EDWARDS
MOVING & RIGGING
Shelbyville, KY

SPONSORED BY


CORE
INDUSTRIAL

Undisclosed

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2025


DAEDALUS
INDUSTRIAL
Eastley, SC

SPONSORED BY


LVC
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Undisclosed

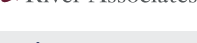
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2025


YALE
CORDAGE
Saco, ME


T&T
SLINGMAX
Aston, PA

SPONSORED BY


River Associates

\$38,000,000

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023


RBW
LOGISTICS
Augusta, GA

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LVC
LONGUEVUE CAPITAL

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2023

TECHNOLOGY


HOIST

SPONSORED BY


WestView
CAPITAL PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2025


Hubstaff
Fishers, IN

SPONSORED BY


WestView
CAPITAL PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023


MMIO
Salt Lake City, UT

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WestView
CAPITAL PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2023


NextNet
MEDIA
St. Petersburg, FL

SPONSORED BY


CLEARVIEW CAPITAL

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021


invisors
Atlanta, GA

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WestView
CAPITAL PARTNERS

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021