

ABACUS OVERVIEW

Founded in 2011, Abacus Finance Group, LLC is a New York-based private credit lender focused on providing cash flow-based, senior secured debt to private equity/family office sponsored lower-middle market companies nationwide.

Abacus manages \$1.3 Billion in assets and is dedicated to investing in the Lower Middle Market defined as companies with less than \$150 Million in revenue and EBITDA between \$2 to \$15 Million.

Abacus is an affiliate of New York Private Bank & Trust, the holding company for Emigrant Bank, founded in 1850. We are also a licensed SBIC Fund Manager.



ABACUS ADVANTAGES

Certainty of close

We believe in transparency, closing deals on time and keeping our promises — meaning no last-minute surprises. Best of all, we will be your partner every step of the way until the deal is closed.

Speed of Response

Our high-touch service means that we are available 24/7 and our turnaround times are under 72 hours due to our lean structure and efficient decision-making process.

Flexibility

We have a stable and significant base of committed capital, which means we can offer flexible, tailored solutions that other firms cannot.

FEATURED INVESTMENT

INDUSTRIAL SERVICES



Boston, MA

SPONSORED BY



\$148,000,000

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

JUNE 2026

INVESTMENT CRITERIA

- EBITDA: \$2 Million to \$15 Million
- Revenue: \$10 Million to \$150 Million
- EBITDA Margin: 10% Minimum
- Geography: U.S. Based Businesses

INDUSTRY FOCUS



INVESTMENT TEAM

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Representative Investments

RECENT DEALS

BUSINESS SERVICES


Palo Alto, CA

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

MAY 2026

CONSUMER PRODUCTS


Totowa, NJ

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

MARCH 2026

HEALTHCARE


Dallas, TX

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

DECEMBER 2025

BUSINESS SERVICES


Cincinnati, OH

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

JANUARY 2026

RESIDENTIAL SERVICES


Florida City, FL

SPONSORED BY


\$10,000,000
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

DECEMBER 2025

SERVICES


Boca Raton, FL

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2025


Walnut Creek, CA


Cave Creek, AZ

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2024


SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2024


New York, NY

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023


Austin, TX

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Joint Lead Arranger

2023

CONSUMER


Glendale Heights, IL

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Lender

2025


Chino, CA

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2024


Return on Quest Experience for VRMS
Eastpoint, FL

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022


Miami, FL

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021


Westbrook, ME


Chester, VT

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2018

HEALTHCARE


Chesterfield, MO

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022


San Antonio, TX

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022


Saint Paul, MN

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021


Morrisville, NC

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021


LifeSpan BioSciences, Inc.
Seattle, WA

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

MANUFACTURING / INDUSTRIAL SERVICES / DISTRIBUTION


Johnson Creek, WI

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2026


Shelbyville, KY

SPONSORED BY


Undisclosed
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Administrative Agent | Sole Lender

2025


Eastley, SC

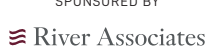
SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2025


Saco, ME


Aston, PA

SPONSORED BY


\$38,000,000
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023


Augusta, GA

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2023

TECHNOLOGY


SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2025


Fishers, IN

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023


Salt Lake City, UT

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2023


St. Petersburg, FL

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021


Atlanta, GA

SPONSORED BY


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021