

ABACUS OVERVIEW

Founded in 2011, Abacus Finance Group, LLC is a New York-based private credit lender focused on providing cash flow-based, senior secured debt to private equity/family office sponsored lower-middle market companies nationwide.

Abacus manages \$1.3 Billion in assets and is dedicated to investing in the Lower Middle Market defined as companies with less than \$150 Million in revenue and EBITDA between \$2 to \$15 Million.

Abacus is an affiliate of New York Private Bank & Trust, the holding company for Emigrant Bank, founded in 1850. We are also a licensed SBIC Fund Manager.



ABACUS ADVANTAGES

Certainty of close

We believe in transparency, closing deals on time and keeping our promises — meaning no last-minute surprises. Best of all, we will be your partner every step of the way until the deal is closed.

Speed of Response

Our high-touch service means that we are available 24/7 and our turnaround times are under 72 hours due to our lean structure and efficient decision-making process.

Flexibility

We have a stable and significant base of committed capital, which means we can offer flexible, tailored solutions that other firms cannot.

FEATURED INVESTMENT

BUSINESS SERVICES



Palo Alto, CA

SPONSORED BY



Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lender

MAY 2026

INVESTMENT CRITERIA

- EBITDA: \$2 Million to \$15 Million
- Revenue: \$10 Million to \$150 Million
- EBITDA Margin: 10% Minimum
- Geography: U.S. Based Businesses

INDUSTRY FOCUS



INVESTMENT TEAM

Tim Clifford

CEO & Co-Founder
212.850.4620
cliffordt@abacusfinance.com

Sean McKeever

President & Co-Founder
212.850.4603
mckeever@abacusfinance.com

Seth Friedman

Senior Managing Director
212.850.4629
friedmans@abacusfinance.com

Eric Petersen

Senior Managing Director
212.850.4614
petersene@abacusfinance.com

Joseph Lee

Senior Vice President
212.850.4624
leej@abacusfinance.com

Austin Rendell

Vice President
212.850.4618
rendella@abacusfinance.com

Greg Scanlon

Vice President
212.850.4674
scanlong@abacusfinance.com

Matthew Campanella

Analyst
212.850.4605
campanellam@abacusfinance.com

Jeremy Pak

Analyst
212.850.4619
pakj@abacusfinance.com

Tori Simon

Analyst
212.850.4612
simont@abacusfinance.com

Toby Nabavian

Analyst
212.850.4608
nabavian@abacusfinance.com

Afsheen Ali

Director of Administration
212.850.4615
alia@abacusfinance.com

Representative Investments

RECENT DEALS

CONSUMER PRODUCTS

 **3B INTERNATIONAL**
Totowa, NJ

SPONSORED BY

 **SBJ Capital**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

MARCH 2026

HEALTHCARE

 **Apex**
Dental Laboratory Group
Dallas, TX

SPONSORED BY

 **LVC**
LONGUEVUE CAPITAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

DECEMBER 2025

BUSINESS SERVICES

 **Benefits ALL IN**
Cincinnati, OH

SPONSORED BY

 **WEST VIEW CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

JANUARY 2026

RESIDENTIAL SERVICES

 **POOL CENTURION**
Florida City, FL

SPONSORED BY

 **Atlantic Street Capital**

\$10,000,000
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

DECEMBER 2025

INDUSTRIAL PRODUCTS

 **DIAMOND**
Johnson Creek, WI

SPONSORED BY

 **LVC**
LONGUEVUE CAPITAL


Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

OCTOBER 2025

SERVICES

 **govspend**
Boca Raton, FL

SPONSORED BY

 **THOMPSON STREET CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2025

 **HHC**
Walnut Creek, CA

 **BIO TECH LOGIC**
Cave Creek, AZ

SPONSORED BY

 **WEST VIEW CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2024

 **Ascend**

SPONSORED BY

 **ACHIEVE PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2024

 **rokolabs**
New York, NY

SPONSORED BY

 **WEST VIEW CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023

 **TRIPLE CROWN**
Austin, TX

SPONSORED BY

 **WEST VIEW CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Joint Lead Arranger

2023

CONSUMER

 **marcy**
LABORATORIES SINCE 1988
Glendale Heights, IL

SPONSORED BY

 **LFMcapital**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Lender

2025

 **KINGSTON**
KITCHEN & BATH
Chino, CA

SPONSORED BY

 **LVC**
LONGUEVUE CAPITAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2024

 **ROX360**
Return on Quest Experience for VRMS
Eastpoint, FL

SPONSORED BY

 **FORT POINT CAPITAL**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022

 **GLD**
Miami, FL

SPONSORED BY

 **H.I.G. GROWTH PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

 **Drew's**
Westbrook, ME + Chester, VT

SPONSORED BY

 **Frontenac**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Joint Lead Arranger

2018

HEALTHCARE

 **Sabai Group, LLC**
Chesterfield, MO

SPONSORED BY

 **THOMPSON STREET CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022

 **Summit Clinical Research**
San Antonio, TX

SPONSORED BY

 **LVC**
LONGUEVUE CAPITAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022

 **MGC DIAGNOSTICS**
Saint Paul, MN

SPONSORED BY

 **ALTUS CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

 **Kymanox**
Morrisville, NC

SPONSORED BY

 **WEST VIEW CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
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2021

 **LSBio**
LifeSpan BioSciences, Inc.
Seattle, WA

SPONSORED BY

 **THOMPSON STREET CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

MANUFACTURING / INDUSTRIAL SERVICES / DISTRIBUTION

 **EDWARDS MOVING & RIGGING**
Shelbyville, KY

SPONSORED BY

 **CORE INDUSTRIAL**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2025

 **DAEDALUS INDUSTRIAL**
Easley, SC

SPONSORED BY

 **LVC**
LONGUEVUE CAPITAL

Undisclosed
Senior Secured Credit Facilities
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2025

 **YALE CORDAGE + T&T**
Saco, ME + Aston, PA

SPONSORED BY

 **River Associates**

\$38,000,000
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023

 **RBW LOGISTICS**
Augusta, GA

SPONSORED BY

 **LVC**
LONGUEVUE CAPITAL

Undisclosed
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2023

 **SV LABS**
Watsonville, CA

SPONSORED BY

 **SF EP**
SAN FRANCISCO EQUITY PARTNERS

\$50,000,000
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022

TECHNOLOGY

 **HOIST**

SPONSORED BY

 **WEST VIEW CAPITAL PARTNERS**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2025

 **Hubstaff**
Fishers, IN

SPONSORED BY

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Undisclosed
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2023

 **MMIO**
Salt Lake City, UT

SPONSORED BY

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Undisclosed
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2023

 **NextNet MEDIA**
St. Petersburg, FL

SPONSORED BY

 **CLEARVIEW CAPITAL**

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

 **invisors**
Atlanta, GA

SPONSORED BY

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Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021