

## ABACUS OVERVIEW

Founded in 2011, Abacus Finance Group, LLC is a New York-based private credit lender focused on providing cash flow-based, senior secured debt to private equity/family office sponsored lower-middle market companies nationwide.

Abacus manages \$1.3 Billion in assets and is dedicated to investing in the Lower Middle Market defined as companies with less than \$150 Million in revenue and EBITDA between \$2 to \$15 Million.

Abacus is an affiliate of New York Private Bank & Trust, the holding company for Emigrant Bank, founded in 1850. We are also a licensed SBIC Fund Manager.



## ABACUS ADVANTAGES

### Certainty of close

We believe in transparency, closing deals on time and keeping our promises — meaning no last-minute surprises. Best of all, we will be your partner every step of the way until the deal is closed.

### Speed of Response

Our high-touch service means that we are available 24/7 and our turnaround times are under 72 hours due to our lean structure and efficient decision-making process.

### Flexibility

We have a stable and significant base of committed capital, which means we can offer flexible, tailored solutions that other firms cannot.

## FEATURED INVESTMENT

**HEALTHCARE**



**Apex**  
Dental Laboratory Group  
Dallas, TX

SPONSORED BY



**LVC**  
LONGUEVUE CAPITAL

**Undisclosed**

Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**DECEMBER 2025**

## INVESTMENT CRITERIA

- EBITDA: \$2 Million to \$15 Million
- Revenue: \$10 Million to \$150 Million
- EBITDA Margin: 10% Minimum
- Geography: U.S. Based Businesses

## INDUSTRY FOCUS



## INVESTMENT TEAM

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# Representative Investments

## RECENT DEALS

**BUSINESS SERVICES**

  
Cincinnati, OH

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**JANUARY 2026**

**RESIDENTIAL SERVICES**

  
Florida City, FL

SPONSORED BY



**\$10,000,000**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**DECEMBER 2025**

**INDUSTRIAL PRODUCTS**

  
Johnson Creek, WI

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**OCTOBER 2025**

**LOGISTICS**

  
Shelbyville, KY


SPONSORED BY




**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lender

**AUGUST 2025**

**CONSUMER PRODUCTS**

  
Glendale Heights, IL

SPONSORED BY




**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Lender

**APRIL 2025**

## SERVICES

  
Boca Raton, FL

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lender

**2025**

   
Walnut Creek, CA    Cave Creek, AZ

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2024**



SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2024**

  
New York, NY

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2023**

  
Austin, TX

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Joint Lead Arranger

**2023**

## CONSUMER

  
KITCHEN & BATH  
Chino, CA

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lender

**2024**

  
Return on Guest Experience For VRMS  
Eastpoint, FL

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**


  
Miami, FL

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

  
Westbrook, ME    Chester, VT

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2018**

  
Winona, MN

SPONSORED BY



**\$14,500,000**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2016**

## HEALTHCARE

  
Chesterfield, MO

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**


  
San Antonio, TX

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**

  
Saint Paul, MN

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

  
Morrisville, NC

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

  
LifeSpan BioSciences, Inc.  
Seattle, WA

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

## MANUFACTURING / INDUSTRIAL SERVICES / DISTRIBUTION

  
Easley, SC

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lender

**2025**

  
Saco, ME    Aston, PA

SPONSORED BY



**\$38,000,000**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2023**

  
Augusta, GA

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2023**

  
Watsonville, CA

SPONSORED BY



**\$50,000,000**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**

  
Columbus, OH

SPONSORED BY



**\$17,500,000**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**

## TECHNOLOGY



SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2025**

  
Fishers, IN

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2023**

  
Salt Lake City, UT

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2023**

  
St. Petersburg, FL

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

  
Atlanta, GA

SPONSORED BY



**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**