

## ABACUS OVERVIEW

Founded in 2011, Abacus Finance Group, LLC is a New York-based private credit lender focused on providing cash flow-based, senior secured debt to private equity/family office sponsored lower-middle market companies nationwide.

Abacus manages \$1.3 Billion in assets and is dedicated to investing in the Lower Middle Market defined as companies with less than \$150 Million in revenue and EBITDA between \$2 to \$15 Million.

Abacus is an affiliate of New York Private Bank & Trust, the holding company for Emigrant Bank, founded in 1850. We are also a licensed SBIC Fund Manager.



## ABACUS ADVANTAGES

### Certainty of close

We believe in transparency, closing deals on time and keeping our promises — meaning no last-minute surprises. Best of all, we will be your partner every step of the way until the deal is closed.

### Speed of Response

Our high-touch service means that we are available 24/7 and our turnaround times are under 72 hours due to our lean structure and efficient decision-making process.

### Flexibility

We have a stable and significant base of committed capital, which means we can offer flexible, tailored solutions that other firms cannot.

## FEATURED INVESTMENT

**BUSINESS SERVICES**



Cincinnati, OH

SPONSORED BY



**Undisclosed**

Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**JANUARY 2026**

## INVESTMENT TEAM

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## INVESTMENT CRITERIA

- EBITDA: \$2 Million to \$15 Million
- Revenue: \$10 Million to \$150 Million
- EBITDA Margin: 10% Minimum
- Geography: U.S. Based Businesses

## INDUSTRY FOCUS



# Representative Investments

## RECENT DEALS

**RESIDENTIAL SERVICES**

**POOL CENTURION**  
Florida City, FL

SPONSORED BY  
**Atlantic Street Capital**

**\$10,000,000**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**DECEMBER 2025**

**INDUSTRIAL PRODUCTS**

**DIAMOND**  
Johnson Creek, WI

SPONSORED BY  
**LVC**  
LONGUEVUE CAPITAL

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**OCTOBER 2025**

**LOGISTICS**

**EDWARDS MOVING & RIGGING**  
Shelbyville, KY

SPONSORED BY  
**CORE INDUSTRIAL**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lender

**AUGUST 2025**

**CONSUMER PRODUCTS**

**marcy**  
Glendale Heights, IL

SPONSORED BY  
**LFMcapital**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Lender

**APRIL 2025**

**SOFTWARE / TECHNOLOGY**

**HOIST**

SPONSORED BY  
**WestView CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**APRIL 2025**

## SERVICES

**govspend**  
Boca Raton, FL

SPONSORED BY  
**THOMPSON STREET CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lender

**2025**

**AHC** DARK HORSE CONSULTING Walnut Creek, CA  
**BIO TECH LOGIC** CAVE CREEK, AZ

SPONSORED BY  
**WestView CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2024**

**Ascend**

SPONSORED BY  
**ACHIEVE PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2024**

**rokolabs**  
New York, NY

SPONSORED BY  
**WestView CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2023**

**TRIPLE CROWN**  
Austin, TX

SPONSORED BY  
**WestView CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Joint Lead Arranger

**2023**

## CONSUMER

**KINGSTON**  
KITCHEN & BATH  
Chino, CA

SPONSORED BY  
**LVC**  
LONGUEVUE CAPITAL

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lender

**2024**

**ROX360**  
Return on Guest Experience For VRMS  
Eastpoint, FL

SPONSORED BY  
**FORT POINT CAPITAL**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**

**GLD+**  
Miami, FL

SPONSORED BY  
**H. I. G. GROWTH PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

**DOTTER POST** + **Drew's**  
Westbrook, ME Chester, VT

SPONSORED BY  
**Frontenac**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2018**

**BEHRENS**  
Winona, MN

SPONSORED BY  
**MILL CITY CAPITAL**

**\$14,500,000**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2016**

## HEALTHCARE

**Sabai Group, LLC**  
Chesterfield, MO

SPONSORED BY  
**THOMPSON STREET CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**

**Summit Clinical Research**  
San Antonio, TX

SPONSORED BY  
**LVC**  
LONGUEVUE CAPITAL

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**

**MGC DIAGNOSTICS**  
Saint Paul, MN

SPONSORED BY  
**ALTUS CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

**Kymanox**  
Morrisville, NC

SPONSORED BY  
**WestView CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

**LSBio**  
LifeSpan BioSciences, Inc.  
Seattle, WA

SPONSORED BY  
**THOMPSON STREET CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

## MANUFACTURING / INDUSTRIAL SERVICES / DISTRIBUTION

**DAEDALUS**  
INDUSTRIAL  
Easley, SC

SPONSORED BY  
**LVC**  
LONGUEVUE CAPITAL

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lender

**2025**

**YALE CORDAGE** + **I&T SLINGMAX**  
Saco, ME Aston, PA

SPONSORED BY  
**River Associates**

**\$38,000,000**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2023**

**RBW**  
LOGISTICS  
Augusta, GA

SPONSORED BY  
**LVC**  
LONGUEVUE CAPITAL

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2023**

**SV LABS**  
Watsonville, CA

SPONSORED BY  
**SF EP** SAN FRANCISCO EQUITY PARTNERS

**\$50,000,000**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**

**CASTER CONNECTION**  
Columbus, OH

SPONSORED BY  
**River Associates**

**\$17,500,000**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2022**

## TECHNOLOGY

**HOIST**

SPONSORED BY  
**WestView CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2025**

**Hubstaff**  
Fishers, IN

SPONSORED BY  
**WestView CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Lead Arranger

**2023**

**MMIO**  
Salt Lake City, UT

SPONSORED BY  
**WestView CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2023**

**NextNet MEDIA**  
St. Petersburg, FL

SPONSORED BY  
**CLEARVIEW CAPITAL**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**

**invisors**  
Atlanta, GA

SPONSORED BY  
**WestView CAPITAL PARTNERS**

**Undisclosed**  
Senior Secured Credit Facilities  
Administrative Agent | Sole Lead Arranger

**2021**