

ABACUS OVERVIEW

Founded in 2011, Abacus Finance Group, LLC is a New York-based private credit lender focused on providing cash flow-based, senior secured debt to private equity/family office sponsored lower-middle market companies nationwide.

Abacus manages \$1.3 Billion in assets and is dedicated to investing in the Lower Middle Market defined as companies with less than \$150 Million in revenue and EBITDA between \$2 to \$15 Million.

Abacus is an affiliate of New York Private Bank & Trust, the holding company for Emigrant Bank, founded in 1850. We are also a licensed SBIC Fund Manager.



ABACUS ADVANTAGES

Certainty of close

We believe in transparency, closing deals on time and keeping our promises — meaning no last-minute surprises. Best of all, we will be your partner every step of the way until the deal is closed.

Speed of Response

Our high-touch service means that we are available 24/7 and our turnaround times are under 72 hours due to our lean structure and efficient decision-making process.

Flexibility

We have a stable and significant base of committed capital, which means we can offer flexible, tailored solutions that other firms cannot.

FEATURED INVESTMENT

INDUSTRIAL PRODUCTS



Johnson Creek, WI

SPONSORED BY



LONGUEVUE CAPITAL

Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

OCTOBER 2025

INVESTMENT CRITERIA

- EBITDA: \$2 Million to \$15 Million
- Revenue: \$10 Million to \$150 Million
- EBITDA Margin: 10% Minimum
- Geography: U.S. Based Businesses

INDUSTRY FOCUS



INVESTMENT TEAM

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Representative Investments

RECENT DEALS

RESIDENTIAL SERVICES

POOL CENTURION
Florida City, FL

SPONSORED BY
Atlantic Street Capital

\$10,000,000
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

DECEMBER 2025

LOGISTICS

EDWARDS MOVING & RIGGING
Shelbyville, KY

SPONSORED BY
CORE INDUSTRIAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

AUGUST 2025

CONSUMER PRODUCTS

marcy
Glendale Heights, IL

SPONSORED BY
LFMcapital

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Lender

APRIL 2025

SOFTWARE / TECHNOLOGY

HOIST

SPONSORED BY
WESTVIEW CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

APRIL 2025

INFORMATION SERVICES

govSpend
Boca Raton, FL

SPONSORED BY
THOMPSON STREET CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

MARCH 2025

SERVICES

DARK HORSE CONSULTING
Walnut Creek, CA

BIO TECH LOGIC
Cave Creek, AZ

SPONSORED BY
WESTVIEW CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2024

Ascend

SPONSORED BY
ACHIEVE PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2024

rokolabs
New York, NY

SPONSORED BY
WESTVIEW CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023

TRIPLE CROWN
Austin, TX

SPONSORED BY
WESTVIEW CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Joint Lead Arranger

2023

Advertiser Perceptions
New York, NY

SPONSORED BY
EUREKA EQUITY PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2023

CONSUMER

KINGSTON
KITCHEN & BATH
Chino, CA

SPONSORED BY
LVC LONGUEVUE CAPITAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2024

ROX360
Return on Guest Experience for VRMS
Eastpoint, FL

SPONSORED BY
FORT POINT CAPITAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022

GLD
Miami, FL

SPONSORED BY
H.I.G. GROWTH PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

DOTY + DREW'S
Westbrook, ME | Chester, VT

SPONSORED BY
Frontenac

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2018

BEHRENS
Winona, MN

SPONSORED BY
MILL CITY CAPITAL

\$14,500,000
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2016

HEALTHCARE

Sahai Group, LLC
Chesterfield, MO

SPONSORED BY
THOMPSON STREET CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022

Summit Clinical Research
San Antonio, TX

SPONSORED BY
LVC LONGUEVUE CAPITAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022

MGC DIAGNOSTICS
Saint Paul, MN

SPONSORED BY
ALTUS CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

Kymanox
Morrisville, NC

SPONSORED BY
WESTVIEW CAPITAL PARTNERS

Undisclosed
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2021

LSBio
LifeSpan BioSciences, Inc.
Seattle, WA

SPONSORED BY
THOMPSON STREET CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

MANUFACTURING / INDUSTRIAL SERVICES / DISTRIBUTION

DAEDALUS INDUSTRIAL
Easley, SC

SPONSORED BY
LVC LONGUEVUE CAPITAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lender

2025

YALE CORDAGE + I&T SLINGMAX
Saco, ME | Aston, PA

SPONSORED BY
River Associates

\$38,000,000
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023

RBW LOGISTICS
Augusta, GA

SPONSORED BY
LVC LONGUEVUE CAPITAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2023

SV LABS
Watsonville, CA

SPONSORED BY
SF EP SAN FRANCISCO EQUITY PARTNERS

\$50,000,000
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022

CASTER CONNECTION
Columbus, OH

SPONSORED BY
River Associates

\$17,500,000
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2022

TECHNOLOGY

HOIST

SPONSORED BY
WESTVIEW CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2025

Hubstaff
Fishers, IN

SPONSORED BY
WESTVIEW CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Lead Arranger

2023

MMIO
Salt Lake City, UT

SPONSORED BY
WESTVIEW CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2023

NextNet MEDIA
St. Petersburg, FL

SPONSORED BY
CLEARVIEW CAPITAL

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021

invisors
Atlanta, GA

SPONSORED BY
WESTVIEW CAPITAL PARTNERS

Undisclosed
Senior Secured Credit Facilities
Administrative Agent | Sole Lead Arranger

2021