

CASH FLOW SENIOR LENDER LOWER-MIDDLE MARKET

EBITDA between \$3 and \$15 Million



Abacus Finance Group, LLC is a New York-based direct lending company, focused on providing cash flow-based, senior secured debt to private equity/family office sponsored lower-middle market companies nationwide.

Our focus is the Lower Middle Market defined as companies with less than \$150 Million in revenue and EBITDA between \$3 to \$15 Million.

Abacus is an affiliate of New York Private Bank & Trust, the holding company for Emigrant Bank, founded in 1850.

ABACUS ADVANTAGES

► CERTAINTY OF CLOSE

We believe in transparency, closing deals on time and keeping our promises — meaning no last-minute surprises. Best of all, we will be your partner every step of the way until the deal is closed.

▶ SPEED OF RESPONSE

Our high-touch service means that we are available 24/7 and our turnaround times are under 72 hours due to our lean structure and efficient decision-making process.

▶ FLEXIBILITY

We have a stable and significant base of committed capital, which means we can offer flexible, tailored solutions that other firms cannot.

FEATURED INVESTMENT

CONSUMER

KINGSTON

Chino, CA

SPONSORED BY



Undisclosed

Senior Secured Credit Facilities
Administrative Agent | Sole Lender

JANUARY 2024

🔢 INVESTMENT TEAM

TIM CLIFFORD

President & CEO 212.850.4620 cliffordt@abacusfinance.com

SEAN MCKEEVER

Managing Director & COO 857.239.9099 Boston 212.850.4603 NY mckeevers@abacusfinance.com

SETH FRIEDMAN

Managing Director 212.850.4629 friedmans@abacusfinance.com

ERIC PETERSEN

Managing Director 212.850.4614 petersene@abacusfinance.com

RAFAL RYDZEWSKI

Senior Vice President 212.850.4607 rydzewskir@abacusfinance.com

JOSEPH LEE

Senior Vice President 212.850.4624 leej@abacusfinance.com

AUSTIN RENDELL

Vice President 212.850.4618 rendella@abacusfinance.com

GREG SCANLON

Associate 212.850.4674 scanlong@abacusfinance.com

MATTHEW CAMPANELLA

Analyst 212.850.4605 campanellam@abacusfinance.com

AFSHEEN ALI

Director of Administration 212.850.4615 alia@abacusfinance.com

INVESTMENT CRITERIA

► EBITDA: \$3 Million to \$15 Million

► EBITDA Margin: 10% Minimum

▶ **Revenue:** \$10 Million to \$150 Million

▶ **Geography:** U.S. Based Businesses

INDUSTRY FOCUS



















BUSINESS SERVICES



SPONSORED BY



Undisclosed Senior Secured Credit Facilities

Administrative Agent | Lead Arranger

OCTOBER 2023



SPONSORED BY



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Joint Lead Arrange

JUNE 2023

Advertiser Perceptions

New York, NY

SPONSORED BY EUREKA

Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arrange

FEBRUARY 2023

Media One

SPONSORED BY



\$34,500,000

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

DECEMBER 2022

marshall

stevens Los Angeles, CA

SPONSORED BY



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

DECEMBER 2022



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arrange

DECEMBER 2021

CONSUMER / FOOD & BEVERAGE



SPONSORED BY **FORT POINT**

CAPITAL

Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

DECEMBER 2022



SPONSORED BY



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

MAY 2021



Drews. Chester, VI

SPONSORED BY

Frontenac

Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

OCTOBER 2018



SPONSORED BY



\$14,500,000

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

DECEMBER 2016



SPONSORED BY



\$52,000,000

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

JULY 2016







Undisclosed

Senior Secured Credit Facilities Syndication Agent | Joint Lead Arranger

JANUARY 2016

HEALTHCARE PRODUCTS AND SERVICES



SPONSORED BY



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

2022





Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

SEPTEMBER 2022



SPONSORED BY



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

SEPTEMBER 2021



SPONSORED BY



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

JULY 2021



SPONSORED BY



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arrange

MARCH 2021



SPONSORED BY



\$26,300,000

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

DECEMBER 2020

MANUFACTURING / INDUSTRIAL SERVICES / DISTRIBUTION



SPONSORED BY **≅** River Associates

\$38,000,000

Senior Secured Credit Facilities Administrative Agent | Lead Arranger **MARCH 2023**





Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger

FEBRUARY 2023



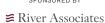


\$50,000,000

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arrange **DECEMBER 2022**



SPONSORED BY



\$17,500,000

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger **DECEMBER 2022**

accelevation

SPONSORED BY

LFMcapital

Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger **DECEMBER 2022**

AUTOMATED HANDLING SOLUTIONS

SPONSORED BY May River

Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arranger **SEPTEMBER 2022**

SOFTWARE / TECHNOLOGY



Undisclosed

SPONSORED BY

Senior Secured Credit Facilities Administrative Agent | Lead Arranger **AUGUST 2023**



Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arrange

JANUARY 2023



CLEARVIEWECAPITAL

Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arrange **SEPTEMBER 2021**



Undisclosed

SPONSORED BY

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arrange

AUGUST 2021



SPONSORED BY ARTEMIS

Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arrange

JUNE 2021



SPONSORED BY THOMPSON STREET

Undisclosed

Senior Secured Credit Facilities Administrative Agent | Sole Lead Arrange **NOVEMBER 2018**









